Reading Room requests

ArchivesGateway user guide

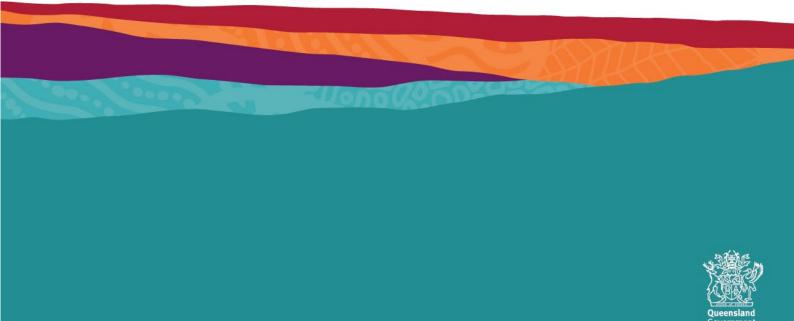


Table of contents

Int	roduct	ion		1			
De	finitior	is and	references	1			
Bri	ef ove	rview c	of reading room requests process	1			
1	Requ	iest to	view your agency's restricted records	2			
2	Requ	Request to view records under Access Classifications					
3	Read	ling Ro	pom requests	4			
	3.1	Creat	4				
		3.1.1	Add details of date and time for request	4			
		3.1.2	Add physical representations to the request	4			
	3.2	Subm	nitting a Reading Room request	7			
	3.3	Cance	elling a request	8			
		3.3.1	Cancel a pending request	8			
		3.3.2	Cancel a retrieved request	9			
4	Use f	he con	nments/discussion feature	10			
5	More	inform	12				

Introduction

This user guide provides an overview and instructions of how to request access to your agency's records in the Reading Room at Queensland State Archives (QSA) using ArchivesGateway.

The information in this guide applies to all government agency staff who use ArchivesGateway to manage and access their records held at QSA.

Other user guides are available for other functions within ArchivesGateway. See the <u>training and user</u> guides section for details on how to find and access these other user guides.

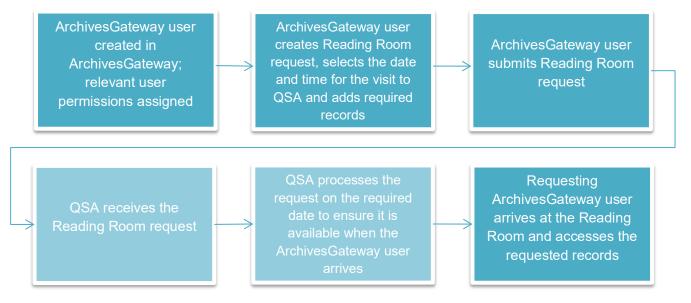
See the <u>ArchivesGateway user guide: Manage users and locations</u> for information on how to access and login to ArchivesGateway, create users and set user permissions.

See the information on <u>QSA research facilities</u> for information on coming to QSA and using the Reading Room.

Definitions and references

Relevant definitions of recordkeeping and archival terms used in this guide can be found in the <u>glossary</u> on the For Gov website.

Brief overview of reading room requests process



1 Request to view your agency's restricted records

Restricted or closed records can be requested to view onsite at QSA by completing a Reading Room request in ArchivesGateway. The agency user completing the request **must** be the person that accesses the records onsite on the required day. Requests completed on behalf of another representative within your agency **will not** be accepted as QSA will not grant access to the requested record to anyone but the named individual on the request.

If the representative within your agency requiring access to the restricted records does not have access to ArchivesGateway to complete the Reading Room request, they can request these records via ArchivesSearch (the public catalogue). Requests made through ArchivesSearch will require authorisation from your agency's delegate. Authorisation **must** be provided to QSA using an <u>Access to Restricted Records form</u> before the restricted records can be accessed. See the advice on how to provide access to restricted records for more information.

Alternatively, access to ArchivesGateway can be requested by contacting your agency's Senior Agency Administrator. The Senior Agency Administrator can then set up an account enabling requests for restricted records to the Reading Room to be completed via ArchivesGateway.

Anyone requesting to view restricted records in the Reading Room at QSA regardless of whether the request has been submitted by ArchivesGateway (agency portal) or ArchivesSearch (public catalogue) will need to show a form of ID - either government ID or other identification - to QSA staff before gaining access to the records.

2 Request to view records under Access Classifications

The physical records able to be requested to the Reading Room or viewed in ArchivesGateway are dependent on the level of access permissions assigned to the requester by the Security Administrator. Permissions within ArchivesGateway are set up by the Security Administrator using a three-tier hierarchy based on the records' sensitivity. This ensures that access to records and metadata is only granted to users with the approved permissions in accordance with the Access Classification Labels that have been applied to the records.

For further information on the three permission types in ArchivesGateway and what levels of access they cover, refer to the <u>Access Classification Labels and Access Permissions Agency Toolkit</u> located on the website.

Reading Room Requests

CREATE	READING ROOM REQUEST							
Status	•	Date Required dd/mm/yyyy	E *	Sort By ID Z-A		•		
SEARC	H READING ROOM REQUESTS RESET							
ID	Requested Item				Date Required	Created By	Date Created	
ARR2806	RR2806 You no longer have access to this record. Please contact QSA for more information.				2024-03-12 Afternoon	Agency_Emma	2024-03-11 15:29:21 +1000	No access

3 Reading Room requests

3.1 Creating a Reading Room Request

To create a Reading Room request:

- 1. Navigate to the 'My Reading Room Requests' tab along the top bar.
- 2. Select the 'Create Reading Room Request' button.

👩 My Re	cords My Transfers My File Issues My Reading Room Requests				⊉ Just	ice league QAgency Top Level Location 🗸	<i>₽</i> ~ ≗ ~
Rea	ading Room Requests						
	ADING ROOM REQUEST						
Status	- Gddy fàmsylygg	<i>y</i>	Sort By ID Z-A		•		
SEARCH	READING ROOM REQUESTS RESET						
ID	Requested Item	Status	Date F	Required Cre	eated By	Date Created	
ARR87	PR1645 MCCARTHY, MARGERY ELEANOR	PENDING	2020- Mornin		st_Transfer3	2020-05-13 14:09:15 +1000	VIEW
ARR86	PR1644 THOMPSON, MARGARET PATRICIA MARY	PENDING	2020- Mornin		st_Transfer3	2020-05-13 14:09:15 +1000	VIEW
ARR85	PR1643 BRODIE, HELEN MARGARET	PENDING	2020- Mornin		st_Transfer3	2020-05-13 14:09:15 *1000	VIEW
ARR84	PR1640 WHEELER, CLARENCE	COMPLETE	2020- Mornir		st_Transfer3	2020-05-13 14:09:15 +1000	VIEW
ARR46	PR10351 CLARKE, Robert	COMPLETE	2020- Aftern		st_Transfer3	2020-01-22 13:45:38 +1000	VIEW
ARR43	PR7663 DAVIS, DOROTHY JEAN	PENDING	2020- Mornir		st_Transfer3	2020-01-09 15:47:13 +1000	VIEW

3.1.1 Add details of date and time for request

- 1. Choose the date to view the records this can be any date that the Reading Room is open
- 2. Indicate either morning or afternoon.

New Reading Room Request

Add Request Details	Pending	In Retrieval	Delivered to Conservation	Delivered to Archivist	Delivered to Reading Room	Complete	Cancelled by Agency	Cancelled by QSA	
Add Request Details	Pending	In Ketneval	Delivered to Conservation	Delivered to Archivist	Delivered to Reading Room	Complete	Cancelled by Agency	Cancelled by QSA	
y.									
ce league									
									Status Details
Required									Form A
05/2020									0

3.1.2 Add physical representations to the request

1. Click on the 'Add Records to Request' button.

🚓 My Records My Transfers My File Issues My Reading Room Reque

New Reading Room Request

Add Request Details	Pending	In Retrieval	Delivered to Conservation	Delivered to Archivist	Delivered to Reading Room	Complete	Cancelled by Agency	Cancelled by QSA
enay								
stice league								
22.2 Y Y Y								
ne Required d / mm / yyyy								
a,, , , , , , , , , , , , , , , , ,								
me Required								
Morning								~
								ADD RECORDS TO REQUEST
No items requested.								

SUBMIT READING ROOM REQUEST(5) 🚀

- 2. In the new window, search through the controlled records.
- 3. Add the required physical representations to the request.

Note: this window has the same search functionality as the 'Controlled Records' search page. See the <u>ArchivesGateway user guide: Searching and search requests service</u> for more information.

Search for		All fields		× +	-	٦				
Limit to dates Start date to	End date				DOWNLOAD CSV					
Sort by	Type Title			Identifiers	Representation	is Dates	Series	RAP Info		
Relevance	Record Coffee file (tu4), 1898 - 1925		under	QSA ID: ITM71	1 physical	1898 -	S43 justice league files	Expires: No expiry	View on ArchivesSearch	
Record Types Physical Representation 9299			movement	Transfer ID: T15	1 digital	1925		Metadata Published?: No		
Record 9249 Digital Representation 54 Series 5	Record Belkin, Jem, 1963-01-10 - 1965-02-20		under movement	QSA ID: ITM144	1 physical 0 digital	1963 - 1965	S43 justice league files	Expires: No expiry	View on ArchivesSearch	
Series Originating Applications 17574				Transfer ID: T39				Metadata Published?: No		
Wagon and Carriage History Cards 434	Record Toshiba, Jam, 1964-02-20 - 1967-03-30		under movement	QSA ID: ITM145 Transfer ID: T39	1 physical 1 digital	1964 - 1967	S43 justice league files	Expires: No expiry Metadata Published?: No	View on ArchivesSearch	
Justice Case Files 304 justice league files 294 Liz's Series 1										

4. Click on the 'Add' button next to each of the physical representations to be viewed in the Reading Room.

Note: records can only be added to the request according to the Access Classification permissions set for the requester. See <u>Requests to view records under Access Classification</u> for more information.

														. ~
N	Add Records to	Reque	est									×	:	^
Re		Search for			All fields	~	• =							I
lgenay	Limit to dates Start date	to	End date YYYYY-MM-DD				DOWNLOA	o csv						1
lustice	Sort by		Туре Ті	tle			Identifiers	Representations Dates	Series	RAP Info				
late Rec dd / m	QSA Identifier A-Z	~	Physical Representation CI	UNNING, DOREEN ADA ELIZ	ABETH; File/document	under movement	OSA ID: PR1354		Originating Applications	Years: 30	Not On Shelf O ADD			
me Re	Record Types Physical Representation Series	×					Agency Control No.: 3/16 Container ID: S102-T80-B1			Expires: 2046-02-12 Metadata Published?: Yes				I
Morni	Originating Applications Creating Agency Justice and more Justice . JMJ Access Status Restricted Access	× 48 8745	Physical Representation S0	CUDERI, CARMELA; File/doc	ument		QSA ID: PR1355 Agency Control No.: 8/16 Container ID: S102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-11 Metadata Published?: Yes	O ADD			
No	Open Access Format File/document Architectural or technical drawin	42 8771 g 16	Physical Representation B/	ARBER, MARGARET ETHEL;	File/document		QSA ID: PR1356 Agency Control No.: 9/16 Container ID: S102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-10 Metadata Published?: Yes	Q ADD			
SUBP			Physical Representation G	OODSIR, DAVID STEWART; F	ile/document		QSA ID: PR1357 Agency Control No.: 11/16 Container ID: S102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-09 Metadata Published?: Yes	ADD			v
						Queensla	nd Government							

5. The delete button allows representations to be removed if necessary.

dd Records to Re	quest										
Search	h for		A	ll fields	~	• =					
Limit to dates Start date	to	i date									
SEARCH RESET						DOWNLOAD	DCSV				
Sort by		Туре	Title			Identifiers	Representations Date:	s Series	RAP Info		
QSA Identifier A-Z Record Types Physical Representation Series	×	Physical Representation	CUNNING, DOREEN ADA ELIZA	BETH; File/document	under movement	QSA ID: PR1354 Agency Control No.: 3/16 Container ID: \$102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-12 Metadata Published? Yes	Not On Shelf • ADD	
Originating Applications Creating Agency Justice and more Justice , JMJ Access Status Restricted Access (2 Open Access	× – 48 8745 42	Physical Representation	SCUDERI, CARIMELA; File/docur	ment	under movement	QSA ID: PR1355 Agency Control No.: 8/16 Container ID: S102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-11 Metadata Published? Yes		
File/document Architectural or technical drawing	8771 16	Physical Representation I	BARBER, MARGARET ETHEL; FI	ile/document	under movement	OSA ID: PR1356 Agency Control No.: 9/16 Container ID: \$102-T80-B1		Originating Applications	Years: 30 Expires: 2046-02-10 Metadata Published? Yes		
	F	Physical Representation	GOODSIR, DAVID STEWART; FIN	e/document	under movement	QSA ID: PR1357 Agency Control No.: 11/16 Container ID: \$102-TR0-R1		Originating Applications	Years: 30 Expires: 2046-02-09 Metadata Published? Yes	REMOVE	

3.2 Submitting a Reading Room request

Once the required physical representations have been added:

1. Click on the 'Submit Reading Room Request(s)' button.

New Reading Room Request

Add Request Details	Pending	In Retrieval	Delivered to Conservation	Delivered to Archivist	Delivered to Reading Room	Complete	Cancelled by Agency	Cancelled by QSA	
^{enqy} stice league									Status
te Required 5 / 05 / 2020								a	Details Form Ac
ne Required Aorning								~	
								ADD RECORDS TO REQUEST	
Items Requested	Title		Dates		Format	Extra Information			
Series: S102 Record: R1294 Control Number: 8/16 Representation: PR1355	SCUDERI, CARMELA		2016-01-04 - 20	16-02-11	File/docum	ent		٥	
Series: S102 Record: R1295 Control Number: 9/16 Representation: PR1356	BARBER, MARGARET ETHEL		2016-01-04 - 20	116-02-10	File/docum	ent		٥	
Series: S102 Record: R1296 Control Number: 11/16	GOODSIR, DAVID STEWART		2016-01-04 - 20	16-02-09	File/docum	ent		•	

SUBMIT READING ROOM REQUEST(5) 🚀

This will create a unique identifer with an ARR prefix for each representation requested and will send the request to QSA for completion.

When the Reading Room request has been submitted, the requests will appear on the home page of 'My Reading Room Requests'.

A My Records My Transfers My File Issues	My Reading Room Requests	í Justice league ♥Agency Top Level Location ✔	۶∼ ≗۰

Reading Room Requests

CREATE F	READING ROOM REQUEST							
Status	-	idd≠mm/yyyjy		Sort By ID Z-A		-		
SEARCH	HREADING ROOM REQUESTS RESET							
ID	Requested Item		Status		Date Required	Created By	Date Created	
ARR90	PR1357 GOODSIR, DAVID STEWART		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW
ARR89	PR1356 BARBER, MARGARET ETHEL		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW
ARR88	PR1355 SCUDERI, CARMELA		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW

3.3 Cancelling a request

Reading Room requests can be only be cancelled by agencies when the status is 'pending'.

Once the status changes to 'retrieved', only QSA will be able to cancel the request.

3.3.1 Cancel a pending request

To cancel pending Reading Room request:

2. Click 'view' on the requested representation to be cancelled.

A My R	Records My Transfers My File Issues My Reading Room	Requests				🏛 Justi	ce league 🍳 Agency Top Level Location 🗸	₽~ ≗	~
Re	ading Room Re	quests							
CREATE	READING ROOM REQUEST								
Status	-	lild≠mm/yyyy		Sort By ID Z-A		•			
SEARC	H READING ROOM REQUESTS RESET								
ID	Requested Item		Status		Date Required	Created By	Date Created		_
ARR90	PR1357 GOODSIR, DAVID STEWART		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW	
ARR89	PR1356 BARBER, MARGARET ETHEL		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW	
ARR88	PR1355 SCUDERI, CARMELA		PENDING		2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW	

- 3. Scroll down to the bottom of the request
- 4. Click 'cancel request'.

Reading Room Request

Add Request Details	Pending	In Retrieval	Delivered to Conservation	Delivered to Archivist	Delivered to Reading Roon	n	Complete	Cancelled by Agency	Cancelled by QSA		
quest ID											
R90											
											Status Details
ency											Comments/Disc
stice league											
te Required											
05/05/2020										0	
ne Required											
Norning										\sim	
Item Requested											
	Title		Dates		1	Format	Extra Informatio	n			
Series: S102 Record: R1296 Control Number: 11/16 Representation: PR1357	GOODSIR, DAVID STEWART		2016-01-04 - 201	6-02-09	1	File/documer	nt				

CANCEL REQUEST	

5. When the 'cancel' button has been clicked a warning will appear 'Are you sure you want to cancel this request?'.

6. To cancel the request, click 'confirm'.

Reading Room Request			
Are you sure you want to Request Status	cancel this request?		
Add Request Details Pending In Rebieval Det	vered to Conservation Delivered to Archivist	CLOSE Delivered to Reading Room Comprete Cancelled by Agency	Concered by QSA
			Status Detatis Commenta/Discussion
Apros Autice league			
Cate Required 25/05/2020			0
Time Required Morning			
Item Requested Identifiers Title	Dates	Format Extra Information	
Senses 3102 Record R1296 Control Number 1116 Representation : PR1357	2016-01-04 - 2016-02-09	File/document	
CANCE, REQUEST			

7. Once the 'confirm' button has been clicked, the status of the request will be updated to 'CANCELLED_BY_AGENCY'.

i My Re	cords My Transfers My File Issues My Reading Room Requ 	ests			:	■ Justice league ♀Agency Top Level Location ✔	≁~ ≛~
Rea	ading Room Requ	uests					
CREATE REA	NDING ROOM REQUEST						
Status		- līddy lītmu/iyņiy	Sort By ID Z-A		•		
SEARCH	READING ROOM REQUESTS RESET						
ID	Requested Item		Status	Date Required	Created By	Date Created	
ARR90	PR1357 GOODSIR, DAVID STEWART		CANCELLED_BY_AGENCY	2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW
ARR89	PR1356 BARBER, MARGARET ETHEL		PENDING	2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW
ARR88	PR1355 SCUDERI, CARMELA		PENDING	2020-05-25 Morning	Test_Transfer3	2020-05-19 11:34:29 +1000	VIEW
ARR87	PR1645 MCCARTHY, MARGERY ELEANOR		PENDING	2020-05-18 Morning	Test_Transfer3	2020-05-13 14:09:15 +1000	VIEW

Note: any requests cancelled by agencies will not be able to be resubmitted to QSA. A new request will need to be created.

3.3.2 Cancel a retrieved request

If request must be cancelled once it has the status of 'retrieved' use the <u>comments/discussion feature</u> within that reading room request to communicate this to QSA.

Alternatively, contact the Reading Room team on 07 3037 6777 or email info@archives.qld.gov.au.

4 Use the comments/discussion feature

The comments/discussion feature within ArchivesGateway can be used to communicate with QSA staff after a request has been submitted.

To send a message to QSA regarding a submitted Reading Room request:

- 8. Scroll down to the bottom of the page to the comments/discussion section.
- 9. Type into the message field.
- 10. Click 'post message'.

Comments/Discussion
Good Afternoon,
I am request the following record on behalf of Joe Blogs who would like to view the following record in the Reading Room of QSA on Tuesday 14/07/2020. An access to restricted records form has been completed and submitted to QSA. Please let me know if you require any further information.
Regards,
Theo <u>Horsman</u>
POST MESSAGE

11. Once 'post message' is clicked, QSA will be able to view this message within the search request.

Good Afternoo	, n,
	he following record on behalf of Joe Blogs who would like to view the following record in the Reading Room of QSA on Tuesday 14/07/2020. An access to restricted records form has been completed and QSA. Please let me know if you require any further information.
Regards,	
Theo Horsman	1
Theo_Horsma	n - 7/6/2020, 2:58:52 PM
pe your messa	qe!

12. When QSA responds it will appear below any previous messages.

Comments/Discussion
Good Afternoon,
I am request the following record on behalf of Joe Blogs who would like to view the following record in the Reading Room of QSA on Tuesday 14/07/2020. An access to restricted records form has been completed and submitted to QSA. Please let me know if you require any further information.
Regards,
Theo Horsman
Theo_Horsman - 7/6/2020, 2:58:52 PM
Hi Theo, Thank you for providing us with this information. We have received your access to restricted records form for Joe Blogs to view the requested record and will start to review this form to ensure the record is available to view on Tuesday 14/07/2020. Regards,
Emily
horsmane (QSA) - 7/6/2020, 3:03:17 PM
Type your messagel
POST MESSAGE

13. Use the message field as per steps above to respond to any comments posted by QSA.

5 More information

Further information about managing records at QSA and using ArchivesGateway is available on the Recordkeeping section of the For Gov website:

- Use ArchivesGateway
- Transfer records to QSA
- Restrict access to records at QSA (Restricted Access Periods)
- Retrieve or access your agency's records at QSA (File Issue service)
- Provide access to closed records.

Other user guides are also available for specific functions within ArchivesGateway and are available on the relevant pages listed above.

If further assistance with ArchivesGateway is required, contact us via email: <u>fileissue.qsa@archives.qld.gov.au</u>.

Further information on accessing records at QSA and using the Reading Room can be found on the QSA website.

If you require assistance with Reading Room requests submitted through ArchivesSearch, contact the Access team via email <u>info@archives.qld.gov.au</u> or call 07 3037 6777.